July 31, 2026

Non-consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: ABHOTEL CO.,LTD.
Listing: Nagoya Stock Exchange
Securities code: 6565
URL: https://www.ab-hotel.jp/
Representative: Kazuki Kutsuna, Representative Director and President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	2,875	(2.6)	989	(15.6)	968	(16.2)	601	(17.3)
June 30, 2025	2,952	17.0	1,172	30.3	1,155	30.2	727	29.5

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	42.43	-
June 30, 2025	51.32	-

Note: Diluted earnings per share is not provided because there are no potential shares.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	28,452	15,728	55.3
March 31, 2026	29,329	15,609	53.2

Reference: Equity
As of June 30, 2026: ¥15,728 million
As of March 31, 2026: ¥15,609 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	34.00	34.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00		29.00	29.00

Note: Revisions to the forecast of cash dividends most recently announced: None

2. The fiscal year ending March 31, 2026: Breakdown of Year-end Dividends: Ordinary dividend of 24 yen, Special dividend of 10 yen (special dividend due to the elimination of duplicate listings)

3. Forecast of non-consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	6,300	4.4	2,500	3.4	2,450	2.6	1,540	3.8	108.63

Fiscal year ending March 31, 2027	12,800	4.1	5,100	4.2	5,000	3.5	3,150	0.2	222.21

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	14,176,000 shares
As of March 31, 2026	14,176,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	556 shares
As of March 31, 2026	466 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	14,175,496 shares
Three months ended June 30, 2025	14,175,534 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Company and certain assumptions that the Company deems reasonable, and are not intended to be a promise by the Company to realize them. Actual financial results, etc. may differ substantially due to various factors. Appendix P2 "1. Qualitative Information on the Financial Results for the this quarter (3) Explanation of forward-looking information such as earnings forecasts."

Quarterly balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	8,011,620	7,054,236
Accounts receivable - trade	875,056	578,744
Supplies	28,405	29,552
Other	57,519	64,570
Total current assets	8,972,601	7,727,104
Non-current assets		
Property, plant and equipment		
Buildings	17,214,049	17,215,413
Accumulated depreciation	(4,368,081)	(4,498,728)
Buildings, net	12,845,968	12,716,684
Structures	952,735	955,812
Accumulated depreciation	(464,646)	(479,151)
Structures, net	488,088	476,660
Machinery and equipment	95,542	95,542
Accumulated depreciation	(67,172)	(68,710)
Machinery and equipment, net	28,369	26,831
Tools, furniture and fixtures	352,925	353,473
Accumulated depreciation	(291,368)	(297,389)
Tools, furniture and fixtures, net	61,557	56,084
Land	2,836,098	2,837,153
Leased assets	4,927,861	4,927,861
Accumulated depreciation	(2,028,191)	(2,113,231)
Leased assets, net	2,899,670	2,814,630
Construction in progress	179,855	812,988
Total property, plant and equipment	19,339,609	19,741,034
Intangible assets	35,305	33,983
Investments and other assets		
Leasehold and guarantee deposits	555,400	555,084
Deferred tax assets	307,889	266,198
Other	119,009	129,453
Total investments and other assets	982,299	950,736
Total non-current assets	20,357,214	20,725,754
Total assets	29,329,816	28,452,859

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Current portion of long-term borrowings	1,482,806	1,547,447
Lease liabilities	449,916	583,341
Accounts payable - other	839,452	799,055
Income taxes payable	1,011,931	337,894
Contract liabilities	178,499	151,632
Other	538,267	389,722
Total current liabilities	4,500,873	3,809,094
Non-current liabilities		
Long-term borrowings	5,650,320	5,559,410
Lease liabilities	2,552,732	2,335,098
Provision for retirement benefits	5,432	5,983
Provision for retirement benefits for directors (and other officers)	66,380	68,780
Asset retirement obligations	919,288	921,875
Other	25,535	24,035
Total non-current liabilities	9,219,689	8,915,183
Total liabilities	13,720,562	12,724,277
Net assets		
Shareholders' equity		
Share capital	953,920	953,920
Capital surplus	1,387,438	1,387,438
Retained earnings	13,268,837	13,388,293
Treasury shares	(941)	(1,069)
Total shareholders' equity	15,609,254	15,728,581
Total net assets	15,609,254	15,728,581
Total liabilities and net assets	29,329,816	28,452,859

Quarterly statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	2,952,988	2,875,757
Cost of sales	1,609,038	1,691,592
Gross profit	1,343,950	1,184,164
Selling, general and administrative expenses		
Remuneration for directors (and other officers)	23,640	28,981
Salaries and bonuses	36,439	44,997
Commission expenses	49,394	55,691
Other	62,044	65,062
Total selling, general and administrative expenses	171,518	194,732
Operating profit	1,172,431	989,432
Non-operating income		
Commission income	6,279	6,287
Miscellaneous income	3,483	2,931
Total non-operating income	9,763	9,219
Non-operating expenses		
Interest expenses	23,198	26,926
Miscellaneous losses	3,357	3,301
Total non-operating expenses	26,555	30,227
Ordinary profit	1,155,639	968,423
Profit before income taxes	1,155,639	968,423
Income taxes - current	401,648	325,309
Income taxes - deferred	26,462	41,691
Total income taxes	428,111	367,000
Profit	727,527	601,423

(Notes on segment information, etc.)

Segment Information

The Company is omitted because it is a single segment of the hotel business.