

January 30, 2026

Non-consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: ABHOTEL CO.,LTD.
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
 Securities code: 6565
 URL: <https://www.ab-hotel.jp/>
 Representative: Kazuki Kutsuna, Representative Director and President
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	9,535	16.3	4,043	25.8	3,997	25.9	2,491	24.3
December 31, 2024	8,196	9.1	3,213	14.1	3,174	14.3	2,003	15.8

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	175.73	-
December 31, 2024	141.37	-

Note: Diluted earnings per share is not provided because there are no potential shares.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	28,128	14,956	53.2
March 31, 2025	26,285	12,749	48.5

Reference: Equity
 As of December 31, 2025: ¥14,956 million
 As of March 31, 2025: ¥12,749 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	20.00	20.00
Fiscal year ending March 31, 2026	-	0.00	-		
Fiscal year ending March 31, 2026 (Forecast)				24.00	24.00

Note: Revisions to the forecast of cash dividends most recently announced: None

The fiscal year ending March 31, 2025: Breakdown of Year-end Dividends: Ordinary Dividend 17 yen, Commemorative Dividend 3 yen (10th Anniversary Dividend)

3. Forecast of non-consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	12,000	12.4	4,690	18.4	4,600	17.7	2,900	14.1	204.58

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	14,176,000 shares
As of March 31, 2025	14,176,000 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	466 shares
As of March 31, 2025	466 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	14,175,534 shares
Nine months ended December 31, 2024	14,175,573 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Company and certain assumptions that the Company deems reasonable, and are not intended to be a promise by the Company to realize them. Actual financial results, etc. may differ substantially due to various factors. Please refer to “(3) Explanation on earnings forecasts and other forward-looking statements” of “1. Qualitative Information on Quarterly Financial Results” on page 2 of the attached materials for the assumptions used for the earnings forecast.

Quarterly balance sheet

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	5,920,492	7,383,964
Accounts receivable - trade	695,413	671,641
Supplies	21,679	34,648
Other	100,617	58,520
Total current assets	6,738,203	8,148,774
Non-current assets		
Property, plant and equipment		
Buildings	16,220,597	16,690,069
Accumulated depreciation	(3,862,491)	(4,238,595)
Buildings, net	12,358,106	12,451,473
Structures	844,496	898,553
Accumulated depreciation	(411,941)	(450,557)
Structures, net	432,555	447,995
Machinery and equipment	87,692	87,692
Accumulated depreciation	(61,072)	(65,453)
Machinery and equipment, net	26,619	22,238
Tools, furniture and fixtures	314,269	335,148
Accumulated depreciation	(267,128)	(283,862)
Tools, furniture and fixtures, net	47,140	51,285
Land	2,654,802	2,840,665
Leased assets	4,550,989	4,695,256
Accumulated depreciation	(1,791,326)	(1,944,449)
Leased assets, net	2,759,663	2,750,806
Construction in progress	411,460	559,523
Total property, plant and equipment	18,690,347	19,123,989
Intangible assets	31,161	29,348
Investments and other assets		
Leasehold and guarantee deposits	552,894	555,690
Deferred tax assets	264,554	260,066
Other	8,418	10,295
Total investments and other assets	825,867	826,053
Total non-current assets	19,547,376	19,979,390
Total assets	26,285,579	28,128,165

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Short-term borrowings	521,000	-
Current portion of long-term borrowings	1,670,506	1,548,666
Lease liabilities	427,462	442,605
Accounts payable - other	766,329	813,249
Income taxes payable	807,986	828,362
Contract liabilities	210,141	142,918
Other	165,352	512,760
Total current liabilities	4,568,778	4,288,562
Non-current liabilities		
Long-term borrowings	5,533,686	5,460,009
Lease liabilities	2,430,611	2,410,122
Provision for retirement benefits	5,018	5,098
Provision for retirement benefits for directors (and other officers)	57,770	64,000
Asset retirement obligations	909,111	916,744
Other	31,535	27,035
Total non-current liabilities	8,967,732	8,883,008
Total liabilities	13,536,511	13,171,570
Net assets		
Shareholders' equity		
Share capital	953,920	953,920
Capital surplus	1,387,438	1,387,438
Retained earnings	10,408,652	12,616,178
Treasury shares	(941)	(941)
Total shareholders' equity	12,749,068	14,956,594
Total net assets	12,749,068	14,956,594
Total liabilities and net assets	26,285,579	28,128,165

Quarterly statement of income

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	8,196,200	9,535,223
Cost of sales	4,487,141	4,943,028
Gross profit	3,709,058	4,592,195
Selling, general and administrative expenses		
Remuneration for directors (and other officers)	70,775	81,820
Salaries and bonuses	98,707	112,171
Commission expenses	141,897	150,370
Other	183,760	204,760
Total selling, general and administrative expenses	495,140	549,122
Operating profit	3,213,918	4,043,072
Non-operating income		
Commission income	18,464	19,474
Miscellaneous income	7,755	16,358
Total non-operating income	26,219	35,833
Non-operating expenses		
Interest expenses	54,858	69,662
Miscellaneous losses	10,829	12,058
Total non-operating expenses	65,688	81,720
Ordinary profit	3,174,449	3,997,185
Profit before income taxes	3,174,449	3,997,185
Income taxes - current	1,195,168	1,501,660
Income taxes - deferred	(24,709)	4,487
Total income taxes	1,170,459	1,506,148
Profit	2,003,990	2,491,036

(Notes on segment information, etc.)

Segment Information

The Company is omitted because it is a single segment of the hotel business.